

Date: March 20, 2019

To,
BSE Limited
The Corporate Relationship Department,
P J Towers, Dalal Street,
Mumbai - 400001
BSE Security Code: 533162

Dear Sir,

Sub: Proposed open offer of fully paid-up equity shares of face value of Rs. 10/- each (the "Equity Shares") of Hathway Bhawani Cabletel & Datacom Limited (the "Target Company") by Jio Content Distribution Holdings Private Limited ("Acquirer 1"), Jio Internet Distribution Holdings Private Limited ("Acquirer 2"), Jio Cable and Broadband Holdings Private Limited ("Acquirer 3") (hereinafter Acquirer 1, Acquirer 2 and Acquirer 3 are collectively referred to as the "Acquirers") together with Reliance Industries Limited ("PAC 1"), Digital Media Distribution Trust ("PAC 2"), Reliance Content Distribution Limited ("PAC 3") and Reliance Industrial Investments and Holdings Limited ("PAC 4") (hereinafter PAC 1, PAC 2, PAC 3 and PAC 4 are collectively referred to as the "PACs"), in their capacity as the persons acting in concert with the Acquirers under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (the "SEBI (SAST) Regulations") (the "Open Offer")

With reference to the captioned Open Offer, it is hereby informed that, in terms of 26(7)(ii) of the SEBI (SAST) Regulations the corrigendum to the statement of the "Recommendations of the Committee of Independent Directors", has been published in the same newspapers where the Recommendations of the Committee of Independent Directors and the Detailed Public Statement ("DPS") of the open offer was published viz:

1. Financial Express – English (all editions)
2. Jansatta - Hindi (all editions)
3. Loksatta – Marathi (all editions)
4. Indian Express – English (all editions)

A copy of the same is enclosed herewith for your kind perusal

Request you to take the above submission on record

For Hathway Bhawani Cabletel & Datacom Limited



Pallavi Balkur
Company Secretary and Compliance Officer
ACS No: 32276



Encl: As above

Hathway Bhawani Cabletel & Datacom Ltd.

Corporate Office : Bazzola Commercial Complex, A Wing, 1st Floor, Suman Nagar, Sion Trombay Road, Chembur, Mumbai - 400 071.

Tel. : +91-22-65134400 • Fax : +91-22-65134455 • E-mail : bhawani@hathway.net

Regd. Office : 805/806, Windsor, 8th Floor, Off CST Road, Kalina, Santacruz (East), Mumbai - 400 098.

Tel.: +91-22-67742500 • Fax : +91-22-67742400

CIN : L65910MH1984PLC034514

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FINANCIAL EXPRESS

WEDNESDAY, MARCH 20, 2019

HATHWAY BHAWANI CABLETEL & DATACOM LIMITED

Registered Office : 805/ 806, Windsor, 8TH Floor, DM CST Road, Kalina, Santacruz (East), Mumbai - 400 098
CIN : L65910MH1984PLC034514

Tel: 91-22-67742500 Fax: 91-22-67742400 Website: www.hathway.com; E-mail : info@hathway.net
Corrigendum to Recommendations of the Committee on the Open Offer (COO) to the Shareholders of Hathway Bhawani Cabletel & Datacom Limited ("HBCDL" or the "TC") under Regulation 26(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations") in relation to the open offer made by Jio Content Distribution Holdings Private Limited ("JCDHPL" or "Acquirer 1"), Jio Internet Distribution Holdings Private Limited ("JIDHPL" or "Acquirer 2") and Jio Cable and Broadband Holdings Private Limited ("JCBHPL" or "Acquirer 3") (hereinafter Acquirer 1, Acquirer 2 and Acquirer 3 are collectively referred to as the "Acquirers") together with Reliance Industries Limited ("RIL" or "PAC 1"), Digital Media Distribution Trust ("TRUST" or "PAC 2"), Reliance Content Distribution Limited ("RCDL" or "PAC 3") and Reliance Industrial Investments and Holdings Limited ("RIIHL" or "PAC 4") (hereinafter PAC 1, PAC 2, PAC 3 and PAC 4 are collectively referred to as the "PACs"), in their capacity as the Persons Acting in Concert with the Acquirers.

With reference to the recommendation of COO published in the newspaper dated 17th March, 2019, in point no. 12(2) the Regulation be read as 8(3) and 8(4) of SEBI SAST Regulations in place of Regulation 8(2) of SEBI SAST Regulations.

For and on behalf of Committee on Open Offer of Hathway Bhawani Cabletel & Datacom Limited

Date: 19.03.2019
Place: Mumbai

Sd/-
Dilip Worah
Independent Director, DIN: 00047252

HATHWAY BHAWANI CABLETEL & DATACOM LIMITED

Registered Office : 805/ 806, Windsor, 8TH Floor, Off CST Road, Kalina, Santacruz (East), Mumbai - 400 098
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With reference to the recommendation of COO published in the newspaper dated 17th March, 2019, in point no. 12(2) the Regulation be read as 8(3) and 8(4) of SEBI SAST Regulations in place of Regulation 8(2) of SEBI SAST Regulations.

For and on behalf of Committee on Open Offer of Hathway Bhawani Cabletel & Datacom Limited

Sd/-

Date: 19.03.2019

Place: Mumbai

Dilip Worah

Independent Director, DIN: 00047252

HATHWAY BHAWANI CABLETEL & DATACOM LIMITED

Registered Office : 865V 806, Windsor, 8TH Floor, Off CST Road, Kalina, Santacruz (East), Mumbai - 400098
 CIN : L05910MH1984PLC034514

Tel : 91-22-67742500 Fax: 91-22-67742600 Website: www.hathway.com; E-mail : info@hathway.net
 Corrigendum to Recommendations of the Committee on the Open Offer (COO) to the Shareholders of Hathway Bhawani Cabletel & Datacom Limited ("HBCDL" or the "TC") under Regulation 25(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations") in relation to the open offer made by Jio Content Distribution Holdings Private Limited ("JCDHPL" or "Acquirer 1"), Jio Internet Distribution Holdings Private Limited ("JIDHPL" or "Acquirer 2") and Jio Cable and Broadband Holdings Private Limited ("JCBHPL" or "Acquirer 3") (hereinafter Acquirer 1, Acquirer 2 and Acquirer 3 are collectively referred to as the "Acquirers") together with Reliance Industries Limited ("RIL" or "PAC 1"), Digital Media Distribution Trust ("TRUST" or "PAC 2"), Reliance Content Distribution Limited ("RCDL" or "PAC 3") and Reliance Industrial Investments and Holdings Limited ("RIIH" or "PAC 4") (hereinafter PAC 1, PAC 2, PAC 3 and PAC 4 are collectively referred to as the "PACs"), in their capacity as the Persons Acting in Concert with the Acquirers.

With reference to the recommendation of COO published in the newspaper dated 17th March, 2019, in point no. 12(2) the Regulation be read as 3(3) and 3(4) of SEBI SAST Regulations in place of Regulation 8(2) of SEBI SAST Regulations.

For and on behalf of Committee on Open Offer of Hathway Bhawani Cabletel & Datacom Limited

Date: 19.03.2019
 Place: Mumbai

Sd/-
 Dhirj Worah

Independent Director, DIN: 00047252

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THE INDIAN EXPRESS, WEDNESDAY, MARCH 20, 2019

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With reference to the recommendation of COO published in the newspaper dated 17th March, 2019, in point no. 32(2) the Regulation be read as 8(3) and 8(4) of SEBI SAST Regulations in place of Regulation 8(2) of SEBI SAST Regulations.

For and on behalf of Committee on Open Offer of Hathway Bhawani Cabletel & Datacom Limited

Date: 19.03.2019
Place: Mumbai

Sd/
Dilip Warah
Independent Director, DIN: 00047252